

Nasdaq Dubai Welcomes New Development Bank's USD 1.75 Billion Bond Listing

- The issuance attracted a final order book in excess of USD 3.2 billion, representing 1.8 times the issue size, with demand led by investors from Asia Pacific, EMEA and the Americas.
- Total outstanding value of debt securities currently listed on Nasdaq Dubai stands at USD 143.9 billion

Dubai, UAE –10 Sept 2026: Nasdaq Dubai welcomed the listing of a USD 1.75 billion, 3-year benchmark bond issued by New Development Bank (NDB). This brings NDB's total listed value on the exchange to USD 3.75 billion under its USD 50 billion Euro Medium Term Note (EMTN) Programme, reflecting NDB's continued confidence in Dubai's capital markets to access regional and international investors.

The issuance carries a coupon of 4.375 per cent and matures in 2029. Issued under NDB's EMTN Programme, which provides the Bank with a flexible and efficient framework to issue debt instruments aligned with its development mandate, it forms part of NDB's funding strategy to mobilize long-term capital for infrastructure and sustainable development projects across BRICS countries and other emerging and developing economies.

The issuance attracted diversified investor demand, led by 65 per cent from Asia Pacific, 32 per cent from EMEA and 3 per cent from the Americas, with a final order book in excess of USD 3.2 billion. Participation came from a broad institutional base, including central banks and official institutions, banks, fund managers and corporations, reflecting the profile of investors accessing Dubai's fixed income market. The listing underscores the Bank's approach to diversifying its funding sources while strengthening its presence across key international financial centres.

Daopeng Fu, Vice-President and Chief Financial Officer of the New Development Bank said:

"Investor participation in the USD 1.75 billion 3-Year benchmark bond issuance demonstrates strong market confidence in the New Development Bank's robust credit standing and its development mandate of mobilizing resources for infrastructure and sustainable development projects in NDB member countries and other emerging economies and developing countries. The bond issuance also underscores NDB's access to diversified sources of international capital."

Hamed Ali, CEO of Nasdaq Dubai and Dubai Financial Market (DFM), said: "New Development Bank's listing reflects the continued participation of Supranationals in our fixed income market, with investors engaging across geographies. Transactions of this nature allow international issuers to access diversified pools of capital through a transparent and internationally aligned platform, while reinforcing Dubai's position in sustainable finance and cross-border capital flows."

This issuance adds to Nasdaq Dubai's debt capital markets platform, which hosts listings by sovereigns, financial institutions, corporates and multilateral issuers. Nasdaq Dubai currently has USD 143.9 billion in outstanding debt securities.

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About Nasdaq Dubai:

Nasdaq Dubai is the international financial exchange serving the region between Western Europe and East Asia. It welcomes regional as well as global issuers that seek regional and international investment. The exchange currently lists shares, derivatives, Sukuk (Islamic bonds), conventional bonds and Real Estate Investment Trusts (REITS). The majority shareholder of Nasdaq Dubai is Dubai Financial Market with a two-thirds stake. Borse Dubai owns one third of the shares. The regulator of Nasdaq Dubai is the Dubai Financial Services Authority (DFSA).

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About New Development Bank:

Established by the BRICS nations in 2015 and based in Shanghai, China, NDB is a multilateral development institution dedicated to financing projects that support economic growth, social inclusion, and environmental sustainability. Its priority sectors include clean energy, transport networks, water and sanitation, and digital infrastructure.

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